**CROATIAN NATIONAL BANK**

**Prudential Regulation and Supervision Area**

**Trg hrvatskih velikana 3**

**10000 Zagreb**

**APPLICATION FOR APPROVAL FOR A CREDIT INSTITUTION TO ACQUIRE A HOLDING OR A MAJORITY OF THE VOTING RIGHTS IN ANOTHER LEGAL PERSON**

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| **No.** | **Information to be included in the application for approval to acquire a holding or a majority of the voting rights in another legal person** | **EXPLANATION**  **(list the requested data or indicate the number of annex in which they can be found)** |
| 1 | **Name and head office of the credit institution** |  |
| 2 | **Name and function of the person that will represent the credit institution at the time of establishment** | *if the person authorised to represent the credit institution authorises another person to represent the credit institution, provide a power of attorney in the form of an original or a certified copy* |  |
| 3 | **Name of the person authorised for contact in connection with the application and telephone and fax numbers and e-mail address of that person** |  |
| 4 | **A description of the actions already taken by the applicant before submitting the application** | *list all preparatory activities conducted before the application was submitted* |
| 5 | **Firm and address of the legal person that the application relates to** |  |
| 6 | **The amount of holdings in the initial capital of the legal person which is the subject of acquisition** | *indicate the nominal amount of shares/holdings and the percentage of holdings in the initial capital of the legal person which is the subject of acquisition* |
| 7 | **Ownership structure of the legal person before and after the intended acquisition (only for the acquisition of holdings in the existing legal persons)** | *present ownership structure of the legal person before and after the intended acquisition, i.e. the nominal value and the percentage of the initial capital* |
| 8 | **The estimated cost of implementation and the source of financing** | *specify all expenses related to the acquisition of holdings in another legal person* |
| 9 | **Explanation of the objectives to be achieved by the acquisition of holdings in a legal person** | *special emphasis should be placed on key reasons that led to the adoption of a decision to acquire a holding in another legal person and a detailed explanation of the objectives provided* |
| 10 | **Audited financial statements of the legal person in which the credit institution is acquiring a holding for the last two years** |  |
| 11 | **Business strategy of the legal person (only in the case of acquisition of a majority holding or a majority of the voting rights)** | *indicate the activity of the legal person in which a majority holding or majority of the voting rights is acquired and define strategic activities, the market, products, etc.* |
| 12 | **Business plan with projections of financial statements (balance sheet, profit and loss account) for the next three years for the credit institution and for the legal person in which a holding is acquired** | *explain in particular the expectations concerning the impact of the planned acquisition on developments in total assets, capital and reserves (capital adequacy ratios), as well as total income, total expenses and profit of the credit institution* |
| 13 | **Opinion on the impact of the planned acquisition on the operation of the credit institution** | *describe the impact of the intended acquisition on the operation of the credit institution* |
| 14 | **Organisational, management and personnel structure of the legal person** | *provide a detailed structure of the legal person and the planned changes, specifying the planned number of employees and their qualifications (provide the names of the candidates proposed for management positions, specifying the exact name of the position, degree of responsibility and a short CV)* |

The applicant hereby declares that all the data and information provided with the application are accurate and complete and that he/she will inform the Croatian National Bank without delay of any change which might affect the approval decision.

Place and date:

Name and signature of the authorised person:

*Note:*

*The completed form should be printed out, signed, scanned and enclosed with the e-form.*